HOMESTART

Financial Empowerment

Forms and Documents to be included in your Intake Packet

Please review all forms to be sure they are signed and completed.
Check the box to verify:

- ☐ Pre-Purchase/Financial Capability Intake Form
- ☐ Demographic Tracking Information
- ☐ Homeownership Counseling Disclosure Statement and Agreement
- ☐ Consumer Authorization and Release
- ☐ Authorization to Release Information
- ☐ Financial Analysis

Please provide a copy of the following documents:

- ☐ Copy of a valid photo ID
- ☐ Income verification for last 2 months: Paystubs, Benefit Letters, Pension Statements
- ☐ Most recent Income Tax Return with all schedules and W2s (Federal and State)
- ☐ 2 most recent bank statements, all pages
- ☐ Most recent utility bills, loans and credit card statements

After you complete the forms and gather the needed documentation, promptly submit it before the documents become outdated. Include this check list. A counselor will review the packet within 7 business days and give you a call to go over your options and most likely set up a face-to-face appointment

To submit your packet, you can scan & download your documents and upload them onto your account, fax them, or drop them in our secured drop box at our office. If you plan to fax or drop off your documents in the drop box, please contact our office first.

HomeStart
Fax: 815- 962- 2650
Office locations:

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